

Do You Need a New Executor Checklist?

Many of us select the executor of our wills but never revisit it. Over time, things can change that might mean you should consider assigning the task to someone else. So what should you consider?

Review and complete this checklist to help you decide if you should be thinking about a change.

By answering these questions, it should give you an idea.

Question	YES	NO
Is the person you chose still alive or have you outlived them?		
Are they up to the task? Do they still have the stamina, mental capacity and time to accomplish everything that needs to be done?		
Do they still live close in proximity to where they will need to perform their duties?		
Is your estate complicated?		
Is your will very clear as to what your wishes are?		
Have they actually agreed to be your executor? If no, please ask them. If yes, have you checked with them lately?		
Do they have easy access to whatever information they may need?		

* Review this checklist on an ongoing basis, because your circumstances may change.

Learn more about Executors and Responsibilities here:

http://seniorslifestylemag.com/legal/as-executor-where-do-i-start/